TOP 30 U.S. WINE COMPANIES BY CASE PRODUCTION 2014

1 E&J Gallo 80 M CA Carlo Rossi, Barefoot, Livingston Cellars, Louis Martini 2 The Wine Group 57.5 M CA Franzia, Cupcake, Almaden, Big House, Concannon 3 Constellation 50 M CA Mondavi, Woodbridge, Simi, Franciscan, Kim Crawford 4 Bronco Wine Company 20 M CA Charles Shaw, Crane Lake, Forrest Glen, Quail Creek 5 Trinchero Family Estates 18.8 M CA Sutter Home, Menage a Trois, Folie a Deux, Joel Gott 6 Treasury Wine Estates 14.3 M CA Beringer, Penfolds, Lindemanns, Chateau St Jean 7 Ste. Michelle Wine Estates 8 M WA Chateau St Michelle, Columbia Crest, Erath, 14 Hands 8 DFV Wines 8 M CA Bota Box, Gnarly Head, Twisted, King Fish 8 DFV Wines 9 Jackson Family Wines 5.6 M CA Kendall-Jackson, Cambria, La Crema, Freemarke Abby 10 Diageo Chateau & Wines 4 M CA Beaulieu, Sterling, Chalone, Rosenblum, Provenance 11 Vina Concha Y Torro 3 M CA Fetzer, Bonterra, Jekel, Bel Arbor, Five Rivers 12 Bogle Vineyards 2 M CA Bogel 13 CK Mondavi Family 1.6 M CA CK Mondavi, Charles Krug 14 J Lohr Vineyards and Wine 1.55 M CA J Lohr, Cyress Vineyards 1.5 Korbel Wine Estates 1.3 M CA Korbel Champagne Cellars 1.3 M WA Waterbrook, Magnificent Wine Company, Canoe Ridge 17 Don Sebastiani & Sons 1.25 M CA Smoking Loon, Pepperwood Grove 1.25 M CA Diamond Collection, Directors Cut, Rosso, Bianco 1.25 M CA Diamond Collection, Directors Cut, Rosso, Bianco 1.25 M CA Cartlidge and Brown, Cosentino, Girard, Clos Pegase 1.2 Pernod Ricard USA 950,000 CA Foley Estates, Chalk Hill, Sebastiani, Four Graces 1.2 Pernod Ricard USA 950,000 CA Rodney Strong, Davis Bynum 1.2 Mentod Vineyards 1.2 Mentod Viney		WINE COMPANY	<u>CASES</u>	LOCATION	SELECTED WINE BRANDS
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3Constellation50 MCAMondavi, Woodbridge, Simi, Franciscan, Kim Crawford4Bronco Wine Company20 MCACharles Shaw, Crane Lake, Forrest Glen, Quail Creek5Trinchero Family Estates18.8 MCASutter Home, Menage a Trois, Folie a Deux, Joel Gott6Treasury Wine Estates14.3 MCABeringer, Penfolds, Lindemanns, Chateau St Jean7Ste. Michelle Wine Estates8 MWAChateau St Michelle, Columbia Crest, Erath, 14 Hands8DFV Wines8 MCABota Box, Gnarly Head, Twisted, King Fish9Jackson Family Wines5.6 MCAKendall-Jackson, Cambria, La Crema, Freemarke Abby10Diageo Chateau & Wines4 MCABeaulieu, Sterling, Chalone, Rosenblum, Provenance11Vina Concha Y Torro3 MCAFetzer, Bonterra, Jekel, Bel Arbor, Five Rivers12Bogle Vineyards2 MCABogel13CK Mondavi Family1.6 MCACK Mondavi, Charles Krug14J Lohr Vineyards and Wine1.55 MCAJ Lohr, Cyress Vineyards15Korbel Wine Estates1.3 MCAKorbel Champagne Cellars16Precept Wine1.3 MWAWaterbrook, Magnificent Wine Company, Canoe Ridge17Don Sebastiani & Sons1.25 MCADiamond Collection, Directors Cut, Rosso, Bianco19Vintage Wine Estates1.2 MCACartlidge and Brown, Cosentino, Girard, Clos Pegase10Foley Family Wines950,000CACart		The Wine Group	57.5 M	CA	
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11 Vina Concha Y Torro 3 M CA Fetzer, Bonterra, Jekel, Bel Arbor, Five Rivers 12 Bogle Vineyards 2 M CA Bogel 13 CK Mondavi Family 1.6 M CA CK Mondavi, Charles Krug 14 J Lohr Vineyards and Wine 1.55 M CA J Lohr, Cyress Vineyards 15 Korbel Wine Estates 1.3 M CA Korbel Champagne Cellars 16 Precept Wine 1.3 M WA Waterbrook, Magnificent Wine Company, Canoe Ridge 17 Don Sebastiani & Sons 1.25 M CA Smoking Loon, Pepperwood Grove 18 Francis Ford Coppola 1.25 M CA Diamond Collection, Directors Cut, Rosso, Bianco 19 Vintage Wine Estates 1.2 M CA Cartlidge and Brown, Cosentino, Girard, Clos Pegase 20 Foley Family Wines 950,000 CA Foley Estates, Chalk Hill, Sebastiani, Four Graces 21 Pernod Ricard USA 950,000 CA Kenwood, Deadbolt, Jacob's Creek, Campo Viejo 22 Rodney Strong Vineyards 820,000 CA Rodney Strong, Davis Bynum 23 Boisset Family Estates 750,000 CA Deloach, Buena Vista Winery, Raymond Vineyards 24 Wente Vineyards 750,000 CA Wente, Murrieta's Well, Hayes Rance 25 Wagner Family of Wine 700,000 CA Caymus, Mer Soleil, Belle Glos, Conundrum 26 The Hess Collection 700,000 CA Domaine Chandon, Newton Vineyards 28 Mesa Vineyards 600,000 TX St. Genevieve, Shadowbrook 29 O'Neill Vintners & Distillers 550,00 CA Austerity, Blackhouse, Camelot	9	Jackson Family Wines	5.6 M	CA	Kendall-Jackson, Cambria, La Crema, Freemarke Abby
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19 Vintage Wine Estates 1.2 M CA Cartlidge and Brown, Cosentino, Girard, Clos Pegase 20 Foley Family Wines 950,000 CA Foley Estates, Chalk Hill, Sebastiani, Four Graces 21 Pernod Ricard USA 950,000 CA Kenwood, Deadbolt, Jacob's Creek, Campo Viejo 22 Rodney Strong Vineyards 820,000 CA Rodney Strong, Davis Bynum 23 Boisset Family Estates 750,000 CA Deloach, Buena Vista Winery, Raymond Vineyards 24 Wente Vineyards 750,000 CA Wente, Murrieta's Well, Hayes Rance 25 Wagner Family of Wine 700,000 CA Caymus, Mer Soleil, Belle Glos, Conundrum 26 The Hess Collection 700,000 CA Hess Collection, MacPhail Family Wines 27 Domaine Chandon 600,000 CA Domaine Chandon, Newton Vineyards 28 Mesa Vineyards 600,000 TX St. Genevieve, Shadowbrook 29 O'Neill Vintners & Distillers 550,00 CA Austerity, Blackhouse, Camelot	17	Don Sebastiani & Sons	1.25 M	CA	Smoking Loon, Pepperwood Grove
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21Pernod Ricard USA950,000CAKenwood, Deadbolt, Jacob's Creek, Campo Viejo22Rodney Strong Vineyards820,000CARodney Strong, Davis Bynum23Boisset Family Estates750,000CADeloach, Buena Vista Winery, Raymond Vineyards24Wente Vineyards750,000CAWente, Murrieta's Well, Hayes Rance25Wagner Family of Wine700,000CACaymus, Mer Soleil, Belle Glos, Conundrum26The Hess Collection700,000CAHess Collection, MacPhail Family Wines27Domaine Chandon600,000CADomaine Chandon, Newton Vineyards28Mesa Vineyards600,000TXSt. Genevieve, Shadowbrook29O'Neill Vintners & Distillers550,00CAAusterity, Blackhouse, Camelot	19	Vintage Wine Estates	1.2 M	CA	Cartlidge and Brown, Cosentino, Girard, Clos Pegase
22 Rodney Strong Vineyards 820,000 CA Rodney Strong, Davis Bynum 23 Boisset Family Estates 750,000 CA Deloach, Buena Vista Winery, Raymond Vineyards 24 Wente Vineyards 750,000 CA Wente, Murrieta's Well, Hayes Rance 25 Wagner Family of Wine 700,000 CA Caymus, Mer Soleil, Belle Glos, Conundrum 26 The Hess Collection 700,000 CA Hess Collection, MacPhail Family Wines 27 Domaine Chandon 600,000 CA Domaine Chandon, Newton Vineyards 28 Mesa Vineyards 600,000 TX St. Genevieve, Shadowbrook 29 O'Neill Vintners & Distillers 550,00 CA Austerity, Blackhouse, Camelot	20	Foley Family Wines	950,000	CA	Foley Estates, Chalk Hill, Sebastiani, Four Graces
23 Boisset Family Estates 750,000 CA Deloach, Buena Vista Winery, Raymond Vineyards 24 Wente Vineyards 750,000 CA Wente, Murrieta's Well, Hayes Rance 25 Wagner Family of Wine 700,000 CA Caymus, Mer Soleil, Belle Glos, Conundrum 26 The Hess Collection 700,000 CA Hess Collection, MacPhail Family Wines 27 Domaine Chandon 600,000 CA Domaine Chandon, Newton Vineyards 28 Mesa Vineyards 600,000 TX St. Genevieve, Shadowbrook 29 O'Neill Vintners & Distillers 550,00 CA Austerity, Blackhouse, Camelot	21	Pernod Ricard USA	950,000	CA	Kenwood, Deadbolt, Jacob's Creek, Campo Viejo
24Wente Vineyards750,000CAWente, Murrieta's Well, Hayes Rance25Wagner Family of Wine700,000CACaymus, Mer Soleil, Belle Glos, Conundrum26The Hess Collection700,000CAHess Collection, MacPhail Family Wines27Domaine Chandon600,000CADomaine Chandon, Newton Vineyards28Mesa Vineyards600,000TXSt. Genevieve, Shadowbrook29O'Neill Vintners & Distillers550,00CAAusterity, Blackhouse, Camelot	22	Rodney Strong Vineyards	820,000	CA	Rodney Strong, Davis Bynum
 Wagner Family of Wine The Hess Collection Domaine Chandon Mesa Vineyards O'Neill Vintners & Distillers CA Caymus, Mer Soleil, Belle Glos, Conundrum Hess Collection, MacPhail Family Wines Domaine Chandon, Newton Vineyards St. Genevieve, Shadowbrook Austerity, Blackhouse, Camelot 	23	Boisset Family Estates	750,000	CA	Deloach, Buena Vista Winery, Raymond Vineyards
 The Hess Collection Domaine Chandon Mesa Vineyards O'Neill Vintners & Distillers Too,000 Hess Collection, MacPhail Family Wines Domaine Chandon, Newton Vineyards St. Genevieve, Shadowbrook Austerity, Blackhouse, Camelot 	24	Wente Vineyards	750,000	CA	Wente, Murrieta's Well, Hayes Rance
 Domaine Chandon Mesa Vineyards O'Neill Vintners & Distillers Mesa Vineyards Austerity, Blackhouse, Camelot 	25	Wagner Family of Wine	700,000	CA	Caymus, Mer Soleil, Belle Glos, Conundrum
28 Mesa Vineyards 600,000 TX St. Genevieve, Shadowbrook 29 O'Neill Vintners & Distillers 550,00 CA Austerity, Blackhouse, Camelot	26	The Hess Collection	700,000	CA	Hess Collection, MacPhail Family Wines
29 O'Neill Vintners & Distillers 550,00 CA Austerity, Blackhouse, Camelot	27	Domaine Chandon	600,000	CA	Domaine Chandon, Newton Vineyards
, , , , , , , , , , , , , , , , , , , ,	28	Mesa Vineyards	600,000	TX	St. Genevieve, Shadowbrook
30 Purple Wine Company 415,000 CA Four Vines, Avalon, Bex, Cryptic	29	O'Neill Vintners & Distillers	550,00	CA	Austerity, Blackhouse, Camelot
	30	Purple Wine Company	415,000	CA	Four Vines, Avalon, Bex, Cryptic

Source: Wine Business Monthly, February 2015. Brands from various sources.

Notes: M is millions